

Property Tax Depreciation Report – Order Form

St George Tax Care Pty Ltd (SGTCPL)

CPA | Registered Tax Agent | Property & SMSF Specialists

1. Client Details

Full Name: _____

Date of Birth: ____ / ____ / ____

Contact Number: _____

Email: _____

Postal Address: _____

Suburb: _____ State: ____ Postcode: _____

2. Property Details

Property Address: _____

Suburb: _____ State: ____ Postcode: _____

Date of Purchase: ____ / ____ / ____

Settlement Date: ____ / ____ / ____

Purchase Price: \$_____

Year Built (approx.): _____

Property Type:

☐ Residential House

☐ Apartment/Unit

☐ Commercial Property

Was the property renovated/extended? ☐ Yes ☐ No

- If yes, provide details and costs: _____

- Renovations including GST (if any) e.g. July 2022 kitchen \$12k:

3. Ownership Details

Legal Ownership Structure:

☐ Individual

☐ Joint

☐ Company

☐ Trust

☐ SMSF

% Ownership (if applicable): _____

4. Tenancy Information

Is the property currently rented? ☐ Yes ☐ No

Date first available for rent: ____ / ____ / ____

Weekly Rent (approx.): \$_____

5. Accountant/Agent Authority

I/we authorise St George Tax Care Pty Ltd (Tax Agent No. [insert]) to liaise with the property manager, vendor, or builder to collect required details (including plans, contracts, and invoices) for preparing the depreciation schedule.

6. Declaration

I/we confirm that the above details are true and correct.

Signature(s): _____ Date: ____ / ____ / ____

Important Note:

Depreciation schedules must be prepared by a qualified quantity surveyor. St George Tax Care Pty Ltd may coordinate with third-party providers to arrange your report. Fees may vary depending on property type and complexity.